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SERIAL NUMBER 10/698,140	FILING or 371(c) DATE 10/31/2003 RULE	CLASS 705	GROUP ART UNIT 4172	ATTORNEY DOCKET NO. 020425-105900US		
APPLICANTS James D. Peterson, Walnut Creek, CA; Paul-Charles Archimede Pietranico, San Francisco, CA; Jeremiah Harrison Chafkin, Piedmont, CA; ** CONTINUING DATA ***** ** FOREIGN APPLICATIONS ***** ** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 02/02/2004						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /ERIC TAK WAI Acknowledged WONG/ Examiner's Signature		<input type="checkbox"/> Met after Allowance Initials	STATE OR COUNTRY CA	SHEETS DRAWINGS 32	TOTAL CLAIMS 22	INDEPENDENT CLAIMS 3
ADDRESS TOWNSEND AND TOWNSEND AND CREW, LLP TWO EMBARCADERO CENTER EIGHTH FLOOR SAN FRANCISCO, CA 94111-3834 UNITED STATES						
TITLE System and method for providing financial advice for an investment portfolio						
FILING FEE RECEIVED 806	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			<input type="checkbox"/> All Fees		
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